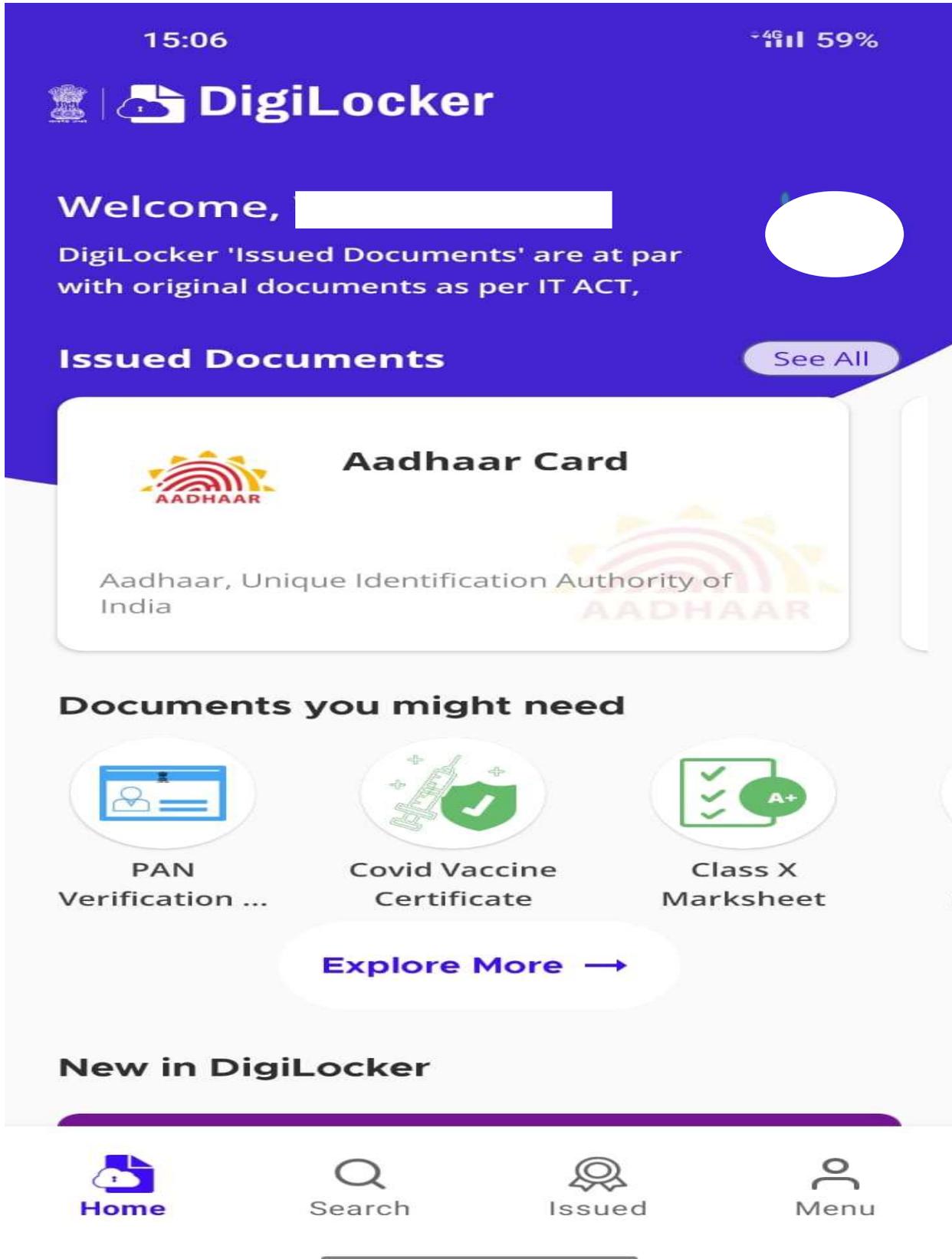


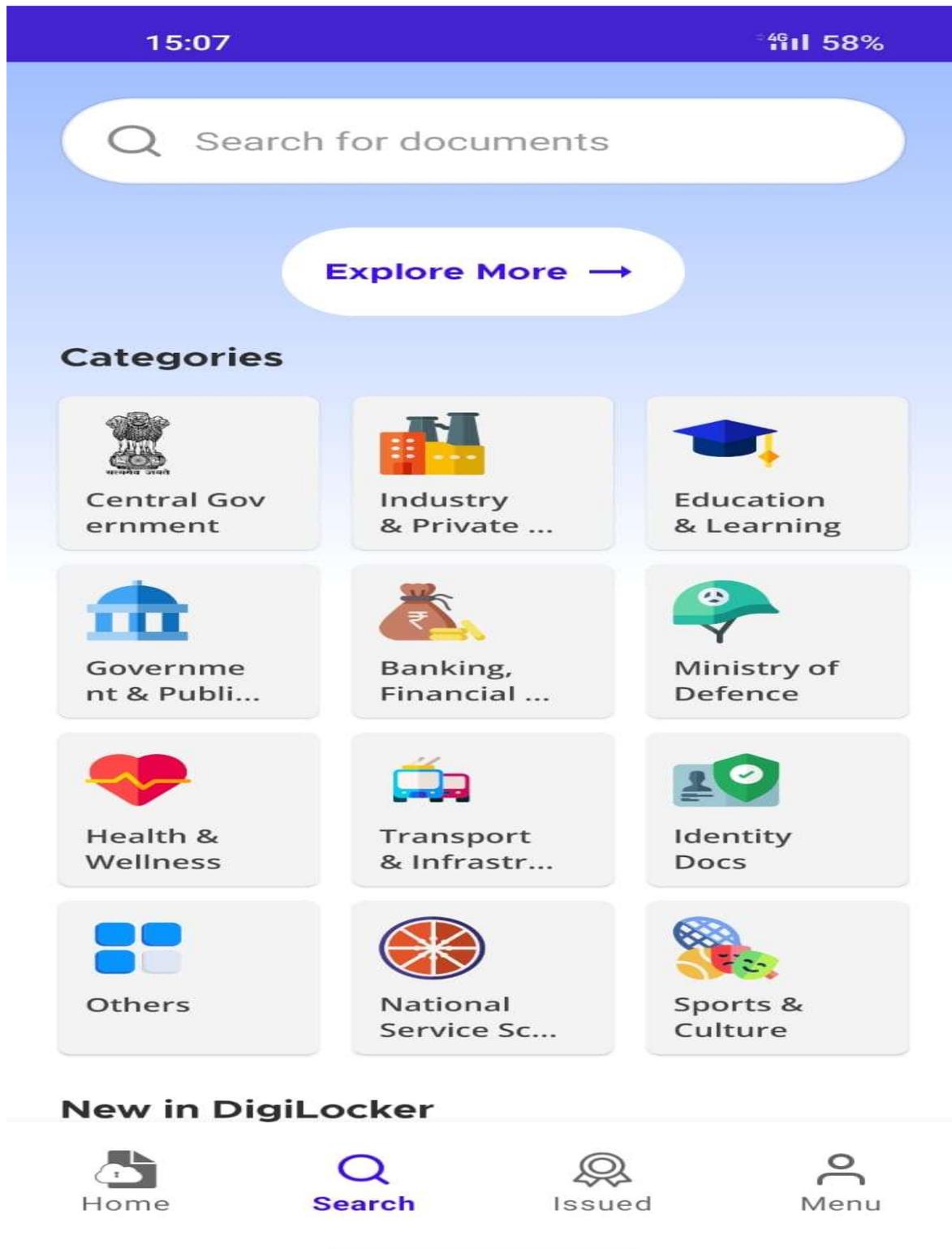
# Process-flow for Downloading E-Bond Certificate in Digilocker

## Step 1: Go to Digilocker Home Page

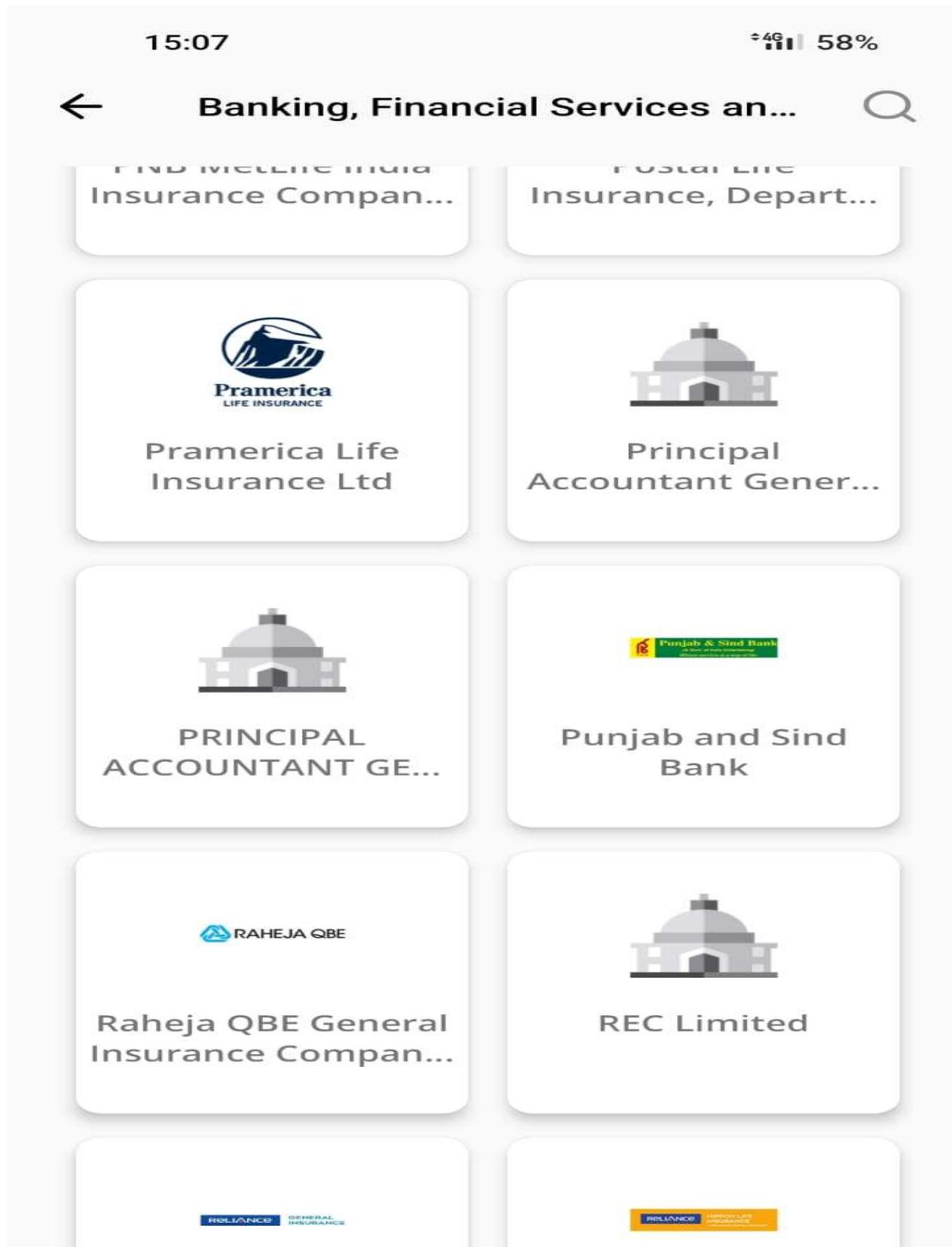


Step 2: Go to Search Section and click either of the two options

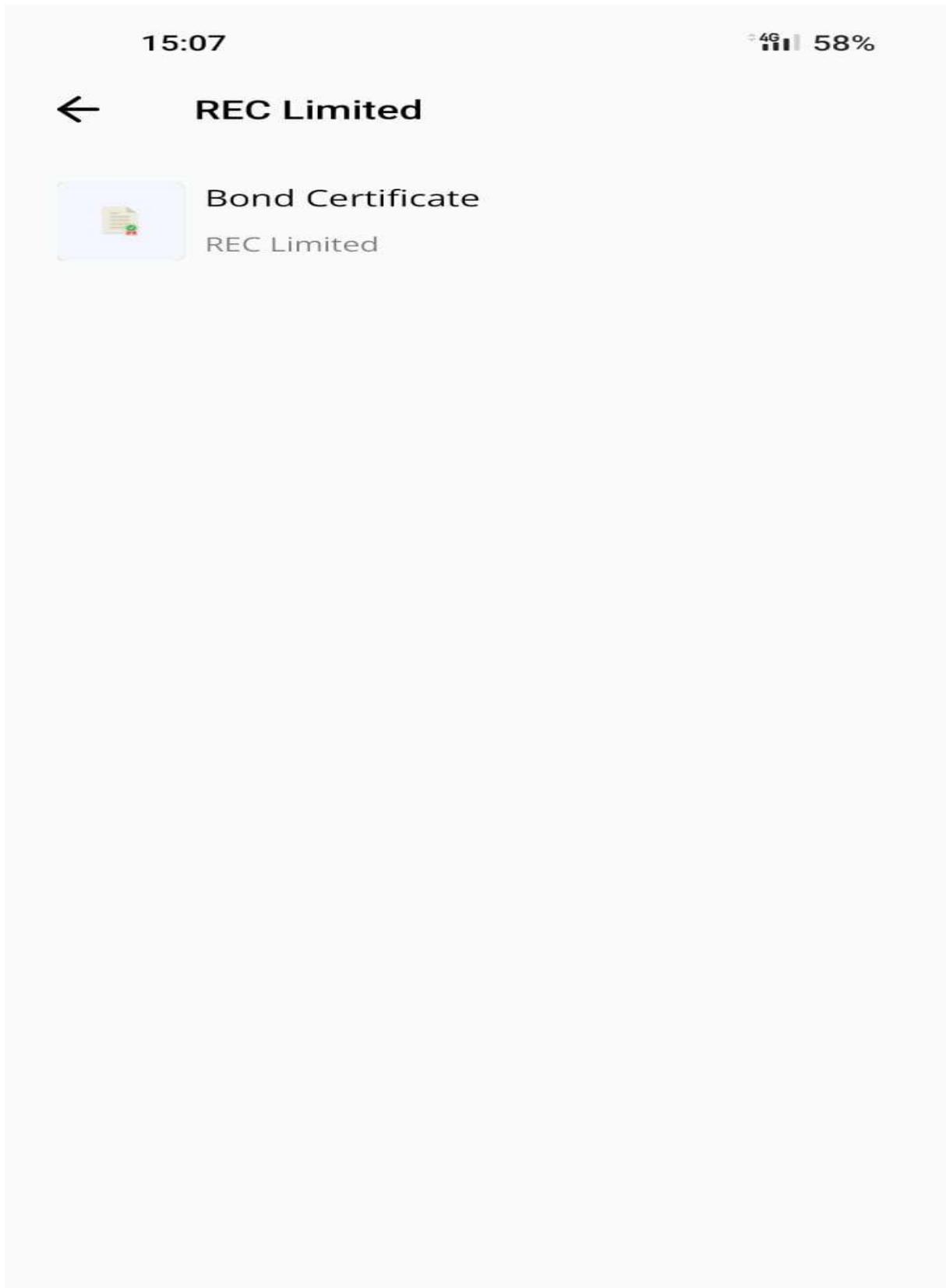
- a) Central Government or
- b) Banking & Financial Services



### Step 3: Scroll Down and Select REC Limited



## Step 4: Click on Bond Certificate



Step 5: Enter the relevant Details.

15:07

4G 58%



REC Limited

Name(from aadhaar)

Date of Birth

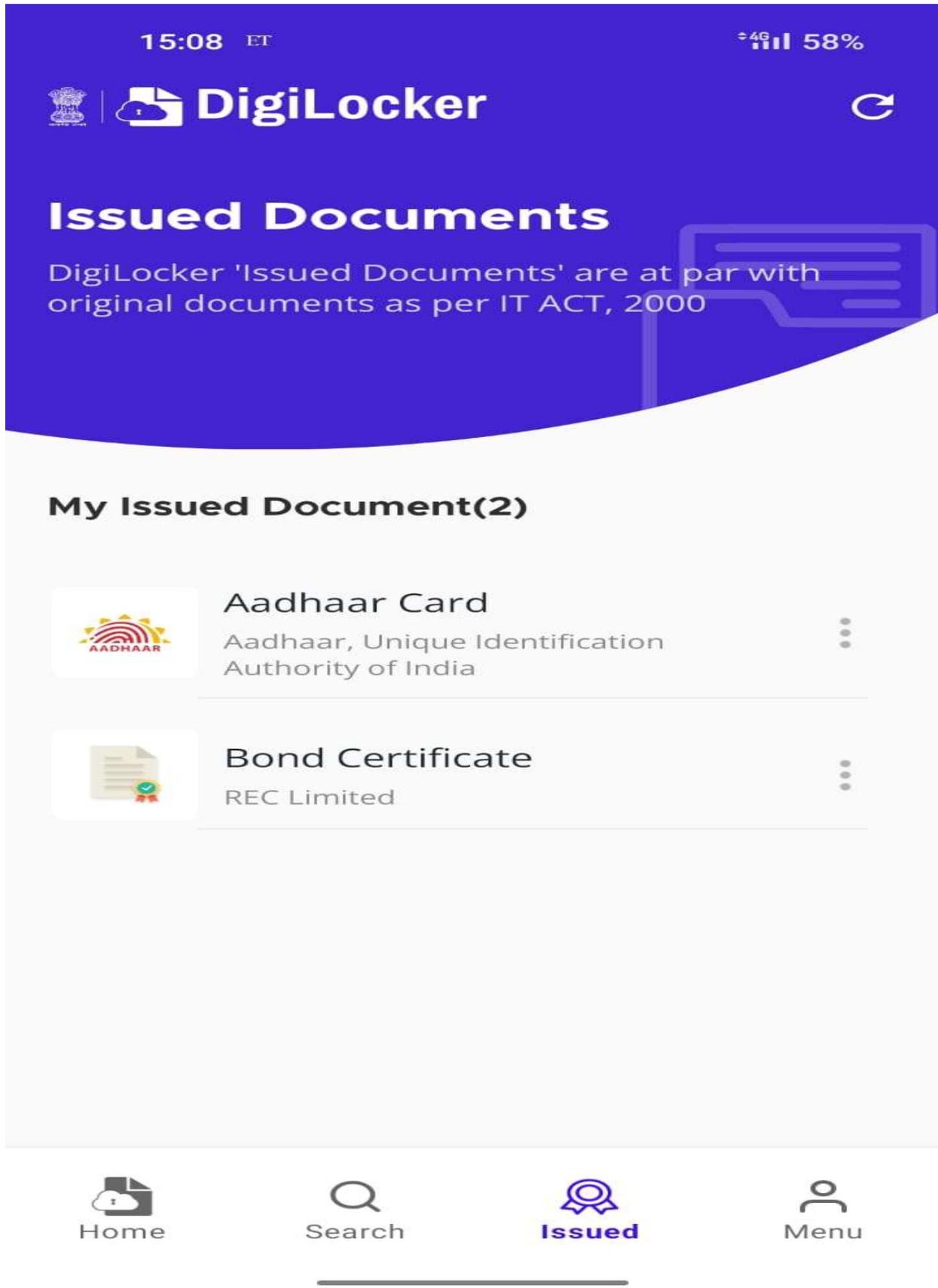
Gender

PAN No. \*

Get Document



## Step 6: The Bond Certificate is Downloaded in Digilocker.



# Step 7: Open E-Bond Certificate

15:08 ET

4G 58%



in.nic.recindia-BOCER-387559zz3110...

SS

 **REC LIMITED**  
(Formerly known as Rural Electrification Corporation Ltd.)  
(A Government of India Enterprise)  
REC World Headquarters, Plot I-4, Iffco Chowk, Sector-29, Gurugram - 122001  
Email: investorcell@recf.in, recbond.delhi@gmail.com Website: www.recindia.nic.in  
Contact details: \* https://www.recindia.nic.in/54EC - Contact Details for 54 EC Bonds.\*  
CIN : L40101DL1969GOI005095

**BOND CERTIFICATE ISIN:** [REDACTED]

**SECURED NON-CONVERTIBLE REDEEMABLE REC CAPITAL GAINS TAX EXEMPTION BONDS**  
(Benefits under Section 54EC of the Income Tax Act, 1961, for Long Term Capital Gains)

DATE OF ALLOTMENT : [REDACTED] DATE OF MATURITY : [REDACTED]

Secured Non Convertible Redeemable Taxable Bonds of face value of Rs. 10,000/- each carrying interest at the rate as indicated below, payable annually.

The Bonds are ranking pari passu inter se and are issued in accordance with the resolution passed by the Board of the Corporation, wherein the CMD/ Director (Finance) has been vested with certain powers with regard to issuance of Bonds. This Bond issue is within the approval of the delegated authority and is within overall borrowing limits set out in the Board approval.

This Bond Certificate is issued in terms of the Bond Trust Deed(s) entered into between the Company and Trustee for the Bond Issue (hereinafter referred to as the "Trustee", "which expression includes its successors and assigns, under the Trust Deed")

This is to certify that the person(s) named below or the Transferee(s) whose Name(s) is/ are duly recorded in the Memorandum of Transmission on the reverse hereon is/are the holder(s) of the herein mentioned Bond(s).

Series	[REDACTED]	Interest rate (p.a.)	[REDACTED]
Folio No.	[REDACTED]	Certificate No.	[REDACTED]
Name of the Holder(s)	[REDACTED]		
Date of Realization of Amount	[REDACTED]		
No. of Bond(s) held	[REDACTED]		
Distinctive No.(s)	[REDACTED]		
Name of Nominee	[REDACTED]		
Bank Account Details -	[REDACTED]		
	<b>BANK :</b>	[REDACTED]	
	<b>A/C NO :</b>	[REDACTED]	
	<b>IFSC :</b>	[REDACTED]	
	<b>MICR :</b>	[REDACTED]	

These Bonds are subject to the conditions endorsed hereon and terms of issue as detailed in the Information Memorandum and any modifications thereto from time to time are deemed to form part of these for all purposes and to all intents.

These Bonds are issued subject to and with the benefit of the financial covenants and conditions endorsed hereon which shall be binding on the Corporation, the Trustees, the Bond holder(s) and all persons claiming by, through or under any of them.

Given at Gurugram on [REDACTED]

For REC LIMITED

[REDACTED]





TERMS OF THE BOND ISSUE

- The Bonds are issued subject to the terms of Information Memorandum and any modifications thereto from time to time.
- The Bonds shall be / have been secured by a legal mortgage over the Corporation's immovable property and/or pari passu charges over book debts to the satisfaction of the Trustees. These Bonds shall at all times rank pari passu with other creditors (present and future) secured against the said properties including bonds already issued and secured and the Bonds to be issued and secured by the Corporation from time to time against the said properties. The Bonds will constitute direct and secured obligations on the issuer, ranking pari passu without any preference or priority amongst themselves in any manner and all other present and future, secured and unsecured indebtedness (other than that preferred by law).
- The charge created on the assets shall be / have been filed with the Registrar of Companies, NCT, Delhi & Haryana on the filing of electronic Form CHG, 9 with the Registrar of Companies, NCT, Delhi & Haryana. The respective documents may be inspected at the registered office of the Company on any working day between 10 am to 12 noon.
- To avail the benefit under Sec-54EC of the Income Tax Act, 1961, such investment needs to be held for a period of at least five years.
- The interest / redemption payment will be made to the registered Bondholder recorded in the books of the Corporation and in case of joint-holders, to the one whose name stands first in the register of bondholders as on the record date i.e. 15 days prior to the respective interest / redemption payment dates.
- REC Limited shall pay interest on the the sum of Rs.10,000- per bond at the applicable rate payable on 30th June annually, till the date of redemption.
- The face value of the Bond(s) shall be redeemed at par at the end of five years from the date of allotment automatically without surrender of discharged bond certificates.
- All communications regarding the bonds should be lodged with the Registrar - Kfin Technologies Private limited, Selenium Tower B, Plot Nos 31 & 32, Financial District Namakramguda, Serilingampally Mandal, Hyderabad - 500032, India. Toll Free Number - 1800 309 4001, email: aInward\_ris@kfintech.com, rec54ebonds@kfintech.Com  
In case of any escalations, feel free to write an email to REC at investorrec@rec.in, recbond.delhi@gmail.com . The details regarding the escalation matrix is placed on REC Website: <https://www.recindia.nic.in/54EC> - Contact Details for 54 EC Bonds.
- The Bondholders must refer the Information Memorandum for clarification on any matter not specifically detailed herein. In the event of any inconsistency the provisions of the Information Memorandum shall be considered to be final and binding.
- Matters not provided for in the Information Memorandum referred above, but mentioned in the terms and conditions herein above which are not inconsistent with the provisions of the Information Memorandum, shall be in addition to the provision contained therein.
- Bank account changes will be considered only in case of exigency and whenever there is-a request for change in bank account details, the original bond certificate has to be surrendered by the bondholder(s) to Registrar for issue of Duplicate Bond Certificate with new bank account details.

MEMORANDUM OF TRANSMISSION, IF ANY				
Date of Transfer	Name(s) of Transferee(s) in case of Transmission (IN CAPITAL LETTERS)			Signature of the Transferee(s)
MEMORANDUM OF TRANSMISSION WHEN REGISTERED WITH REC (For Office use only)				
Date of Registration of Transmission	Transmission No.	Folio No.	Name(s) of Transferee(s) (IN CAPITAL LETTERS ONLY)	Authorised Signatory

